



USDA TURKEY MARKET NEWS REPORT

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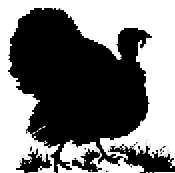
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported for prompt ship, fairly good interest for October to November shipments. Offerings were adequate to close with the lighter weights tight. Trading was light to moderate on bulk parts and meats. Demand was slowly improving.

EXPORT MARKET HIGHLIGHTS

Trading and demand was light with limited interest surfacing.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 31, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	120	OCT
CENTRAL REGION 4/	73-74	74	74.00	120	76.00	80	OCT	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	200	OCT
CENTRAL REGION 4/	72-74	74	74.00	40	76.00	80	OCT	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 01, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 AUGUST 2004.

The market on tom breast meat was steady to weak. Demand slow to moderate with some noting inquiry disappointing for post holiday needs. Offerings adequate to instances burdensome. The market on fresh destrapped tenderloins was mostly steady, frozen steady to instances weak. The market on breast trim and scapula was steady to fully steady, wing meat with skin mostly steady. Destrapped tenderloin and wing meat demand light to fair, best on fresh with offerings held with varied degrees of confidence. The demand on the balance of white meat was moderate for the light offerings. Trading centered on a fair volume of Grade A 4-8 lb. breasts for September through October shipments, balance slow. For domestic (non-basted rib breasts): Grade A 12-14 lb. 135, plant grade 12-16 lb. 125 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	95.00-97.00		96.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	46
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	33.00-35.00		34.00	80
DRUMSTICKS, TOM--FRESH		F	32.00	80
DRUMSTICKS, HEN		T	31.00	18
WINGS, FULL-CUT, TOM	35.00		35.00	35
WINGS, FULL-CUT, HEN		W	45.00	47
WINGS, V-TYPE, TOM	42.00-46.00		44.00	80
WINGS, V-TYPE, HEN		W	82.00	20
NECKS, TOM	33.00		33.00	20
NECKS, HEN		T	18.71	17
BREASTS, B/S, TOM 3/		F	166.67	240
BREASTS, B/S, TOM--FRESH 3/		F	208.75	160
THIGH MEAT		F	84.00	40
THIGH MEAT--FRESH	85.00		85.00	80
BREAST TRIM MEAT	118.00		118.00	40
SCAPULA MEAT		F	94.43	140
TENDERLOINS		F	152.00	40
DESTRAPPED TENDERS	157.00		157.00	120
DESTRAPPED TENDERS--FRESH	188.00		188.00	40
WING MEAT WITH SKIN		F	60.83	240
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	19.66	119

EXPORT TRADING

DRUMSTICKS, TOMS	F	31.67	360
WINGS FULL-CUT - TOMS			
WINGS, V-TYPE, TOM			
TAILS	F	33.71	140
MECHANICALLY SEPARATED 4/	R	17.00	104
THIGH MEAT - FROZEN	F	83.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 SEPTEMBER 2004.

The trade sentiment on tom drums was steady to firm. Demand slow to moderate. Offerings light and held with confidence. Trade sentiment on tom 2-joint wings was steady to barely steady, balance of tom bulk parts steady to fully steady. Demand light to instances fair for pre-holiday needs. Offerings of tom 2-joint wings uneven with supplies the least available in the East. The balance of tom bulk parts supplies were held with confidence. Some processors have noted good ground turkey movement which has resulted in increased internal parts usage. Other industry members are cautiously watching the hurricane in the Caribbean and its potential path. Trading slow. For domestic (fresh): wing meat with skin 108-109, breast trim 125-126 cents delivered. Frozen -160 days age thigh meat 79 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	96.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	46
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	34.00	80
DRUMSTICKS, TOM--FRESH		F	32.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	35.00	35
WINGS, FULL-CUT, HEN		W	45.00	47
WINGS, V-TYPE, TOM		T	44.00	80
WINGS, V-TYPE, HEN		W	82.00	20
NECKS, TOM		T	33.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	166.67	240
BREASTS, B/S, TOM--FRESH 3/		F	208.75	160
THIGH MEAT		F	84.00	40
THIGH MEAT--FRESH	87.00		87.00	20
BREAST TRIM MEAT		T	118.00	40
SCAPULA MEAT		F	94.43	140
TENDERLOINS		F	152.00	40
DESTRAPPED TENDERS		T	157.00	120
DESTRAPPED TENDERS--FRESH	188.00		188.00	80
WING MEAT WITH SKIN	61.00		61.00	160
MECHANICALLY SEPARATED 4/		T	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	19.66	119

EXPORT TRADING

DRUMSTICKS, TOMS	34.00		34.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	33.71	140
MECHANICALLY SEPARATED 4/	20.00		20.00	60
THIGH MEAT - FROZEN	82.00		82.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/01/04**POULTRY HEALTH BOARD**

CUMULATIVE

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004			
2002-2003	<u>NO DATA AVAILABLE</u>		

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
Fax		(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
Fax		(404)562-5875	Officer-In-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
Fax		(601)965-4661	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
Fax		(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby,
Fax		(213)534-1333	Officer-in-Charge
	Recorded	(213)534-1335	